

## **COMMUNITY FUTURES**

### **Investment Fund Portfolio Award**

Is your investment portfolio robust? Has it shown significant growth? Does it assist in the expansion of new and innovative businesses across sectors and at different business stages? Is it accessible to all members of your community? If you answered yes, and your portfolio demonstrates excellence, complete this application form to win the Annual Community Futures Investment Fund Portfolio Award.

#### **ITEMS FOR SUBMISSION:**

- ✓ Percentage of loan growth (fiscal 2010 – fiscal 2011)
- ✓ Percentage of portfolio growth (fiscal 2010 – fiscal 2011)
- ✓ Percentage of \$ leveraged from other sources (fiscal 2011)
- ✓ Percentage of bad debt expense
- ✓ Percentage of cash on hand
- ✓ Percentage of loans made in fiscal 2011 by demographic sectors (percentage of loan number not dollar value)
  - Aboriginal
  - Youth
  - Disabled
- ✓ Evidence of loans made in fiscal 2011 to full business cycle (percentage of loan - number not dollar value)
  - New start-up
  - Expansion
  - Change of Ownership
- ✓ Evidence of loans made in fiscal 2011 to cross-section of industry sectors (percentage of loan - number not dollar value)
  - Tourism
  - Manufacturing
  - Retail
  - Agriculture
  - Export companies
  - New technology and innovation
- ✓ Evidence of reaching loan targets (number of loans target as outlined in your 2010 – 2011 Operational Plan compared to actual loans made)
- ✓ Anecdotal information on your marketing strategy for investment funds
- ✓ Extra ordinary marketing or lending efforts– Expand on this item

**Application to be supported by fiscal 2011 and fiscal 2012 Auditor prepared financial statements (to be attached to application form).**

**DEADLINE FOR ENTRIES:**

All entries must be received at the following coordinates by close of business day, no later than Monday, **August 20, 2011 at 4:00 pm.**

Community Futures British Columbia  
1056- 409 Granville Street Vancouver B.C. V6C 1T2  
Tel: (604) 685-2332 (ext 227) Fax: (604) 681-6575  
e-mail: [projectmanager@communityfutures.ca](mailto:projectmanager@communityfutures.ca)

**JUDGING AND AWARD NOTIFICATIONS:**

1. Judges will be members of the Investment Fund Task Force.
2. It will be the responsibility of Community Futures British Columbia to forward submission forms to the judging panel. However, Community Futures British Columbia will not take part in the judging process.
3. The selection process will be impartial and submissions will remain confidential.
4. Award recipients will be announced at the **Gala Dinner Event** during the **Community Futures Fall Conference in Nelson, BC.**

**Thank-you for Participating**

**Good Luck to Everyone!**

**SUBMISSION FORM ATTACHED: (PLEASE NOTE THAT ALL ENTRIES WILL BE JUDGED SOLELY ON THE MATERIAL PROVIDED.)**



**COMMUNITY FUTURES IDENTIFICATION:**

Name of your Community Futures: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: (\_\_\_\_) \_\_\_\_\_ Fax: (\_\_\_\_) \_\_\_\_\_

E-Mail: \_\_\_\_\_

Contact person: \_\_\_\_\_ Title: \_\_\_\_\_

Contact's e-mail: \_\_\_\_\_

**ITEMS FOR SUBMISSION:**

Percentage of loan growth (fiscal 2010 – fiscal 2011) (10 points) (Loans disbursed 2011 – Loans disbursed 2010 ÷ Loans disbursed 2010 = Percentage Loan Growth)  
\_\_\_\_\_ %

Percentage of portfolio growth (fiscal 2010 – fiscal 2011) (25 points) (Portfolio Balance 2011 – Portfolio Balance 2010 ÷ Portfolio Balance 2010 = Percentage Portfolio Growth)  
\_\_\_\_\_ %

Percentage of \$ leveraged from other sources (fiscal 2011) (10 points) (Amounts leveraged from other sources – loans disbursed ÷ Loans disbursed = Percentage of \$ leveraged)  
\_\_\_\_\_ %

Percentage of bad debt expense (as a percentage of the total portfolio) (25 points)  
\_\_\_\_\_ %

Percentage of cash on hand (25 points) (Outstanding principle balance + Outstanding interest - Allowances for doubtful accounts + Cash on hand (in order to determine total value for the asset). Expressed as a percentage of that amount.)  
\_\_\_\_\_ %

Percentage of loans made in fiscal 2011 by demographic sectors (Aboriginal, Youth, and Disabled) (5 points)

Aboriginal - \_\_\_\_\_ % Youth - \_\_\_\_\_ % Disabled - \_\_\_\_\_ %



